

MONTHLY REPORT
ON
INDIGENOUS CRUDE OIL PRODUCTION, CRUDE OIL
IMPORT AND PROCESSING
&
PRODUCTION, IMPORT AND EXPORT OF PETROLEUM
PRODUCTS
July 2025



Petroleum Planning & Analysis Cell

(Ministry of Petroleum & Natural Gas)

1. In this monthly report, indigenous crude oil production, imports and processing as well as production and imports/exports of petroleum products by oil companies are analyzed to assess the domestic availability of petroleum products in the country.

Highlights

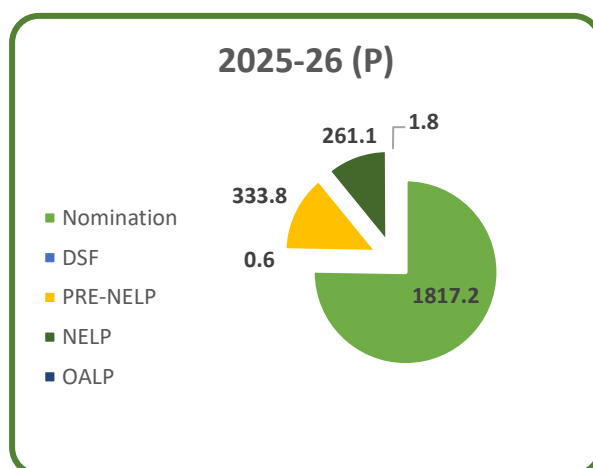
- Indigenous crude oil and condensate production during July 2025 was 2.4 MMT. Around 75.3% of Production came from Nomination Fields, 13.8% from Pre-NELP Fields and 10.8 % from NELP Fields, during July 2025. There is a de-growth of 0.7 % in crude oil and condensate production during July 2025 as compared with the corresponding period of the previous year.
- Total Crude oil processed during July 2025 WAS 23.3 MMT which is 3.2 % HIGHER THAN July 2024, where PSU/JV refiners processed 15.8 MMT and private refiners processed 7.5 MMT of crude oil. Total indigenous crude oil processed was 2.4 MMT and total Imported crude oil processed was 20.9 by all Indian refineries (PSU+JV+PVT). There was a GROWTH OF 1.4 % in total crude oil processed in April-July of current Financial Year as compared to same period of previous Financial Year.
- Production of petroleum products was 24 MMT during July 2025 WHICH is -1.4% lower than July 2024. Out of 24 MMT, 23.7 MMT was from refinery production & 0.3 MMT was from fractionator. There was a de-growth of -0.4 % in production of petroleum products in April-July FY 2025 – 26 as compared to same period of FY 2024 – 25. Out of total POL production, in July 2025, share of major products including HSD is 43.5 %, MS 17.2 %, Naphtha 7.1 %, ATF 5.9 %, Pet Coke 5.1 %, LPG 4.7 %, and rest is shared by Bitumen, FO/LSHS, LDO, Lubes & others.
- Crude oil imports decreased by 4.3% and 0.6% during July 2025 and April-July FY 2025-26 as compared to the corresponding period of the previous year.
- POL products imports decreased by 12.7% and 1.5% during July 2025 and April-July FY 2025-26 as compared to the corresponding period of the previous year. Decrease in POL products imports during April-July FY 2025-26 were mainly due to decrease in imports of fuel oil (FO) and petcoke etc.
- Exports of POL products decreased by 2.0% and 0.4% during July 2025 and April-July FY 2025-26 as compared to the corresponding period of the previous year. Decrease in POL products exports during April-July FY 2025-26 were mainly due to decrease in exports of aviation turbine fuel (ATF) and petcoke/CBFS etc.

Part A: Production

2. Indigenous crude oil and condensate production

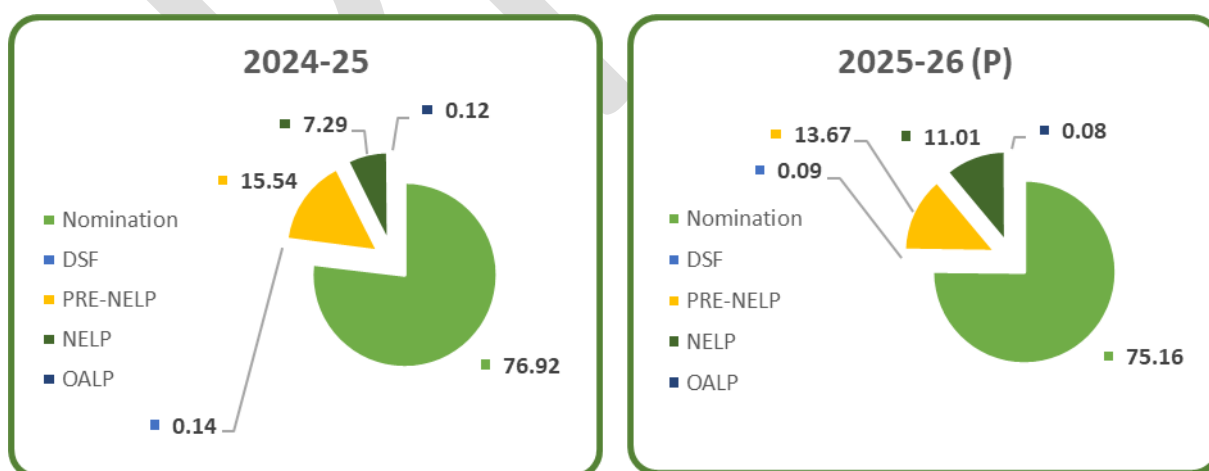
- Indigenous crude oil and condensate production (Thousand Metric Tonnes) in different regime for the month of July is shown in figure-1 below:

Figure 1: Indigenous crude oil and condensate production (Thousand Metric Tonnes)



- The comparison of percentage share of all the regimes in total crude oil and condensate production during April-July FY 2024-25 (P) and April-July FY 2025-26 (P) is shown in figure-2 below:

Figure-2; Percentage share in crude oil production; April – July



3. Crude oil processing by Oil Companies

Analysis of crude oil processing by refineries:

- Analysis of type of crude oil processed (i.e. indigenous, imported and low sulphur & high sulphur) in Indian refineries during April-July FY 2024-25 (P) and April-July FY 2025-26 (P) is given below

Figure-3; Percentage share of Indigenous/imported crude oil processed in PSU/JV refineries in April - July

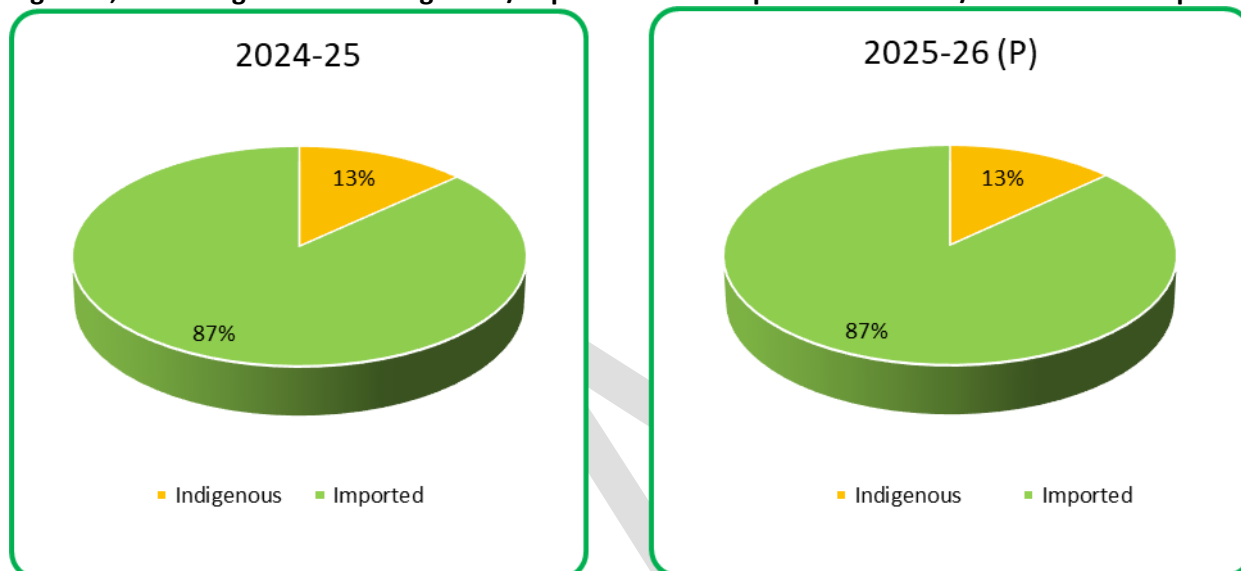
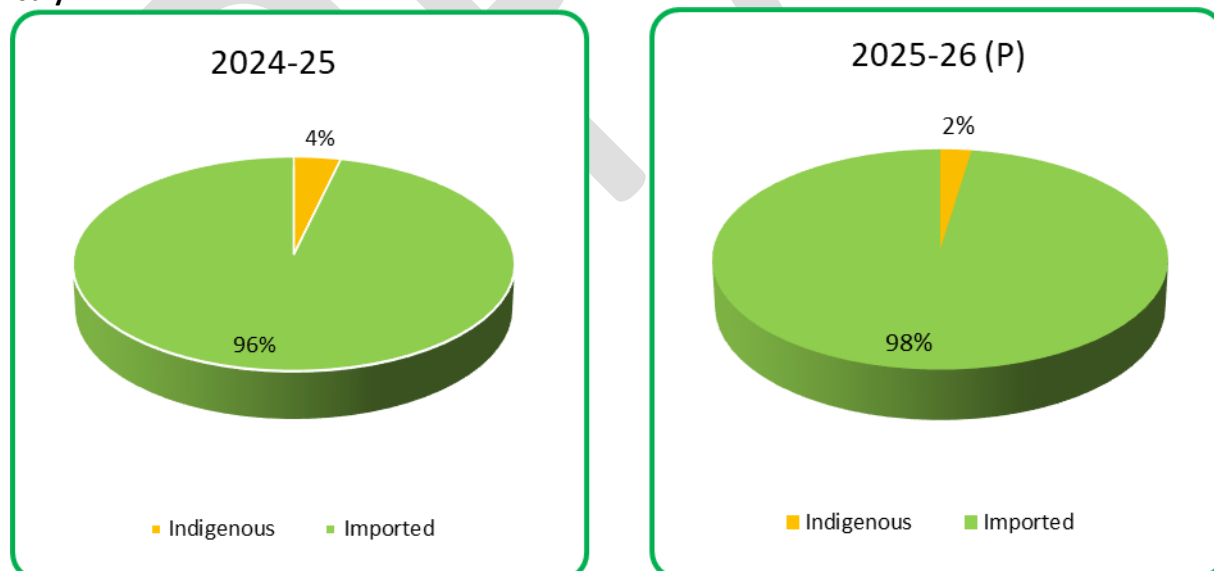


Figure-4; Percentage share of indigenous and imported crude oil processed by Private refineries: April -July



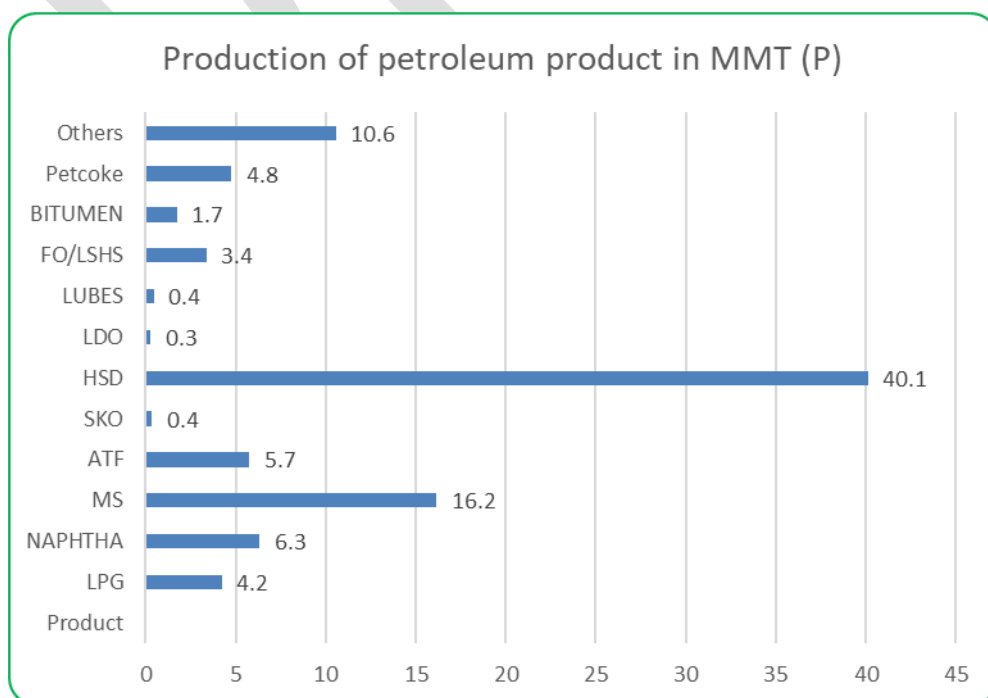
4. Production of Petroleum Products

Details of production of petroleum products by refineries and fractionators during July 2025^(P) are given in Table-2.

Table-2; Production of petroleum products	
(Thousand Metric Tonnes)	
Products	July 2025 ^(P)
LPG	1127
Naphtha	1695
MS	4124
ATF	1422
SKO	89
HSD	10465
LDO	69
Lubes	118
FO	953
LSHS	16
Bitumen	270
RPC(Pet-coke)	1235
Others	2452
Total	24036

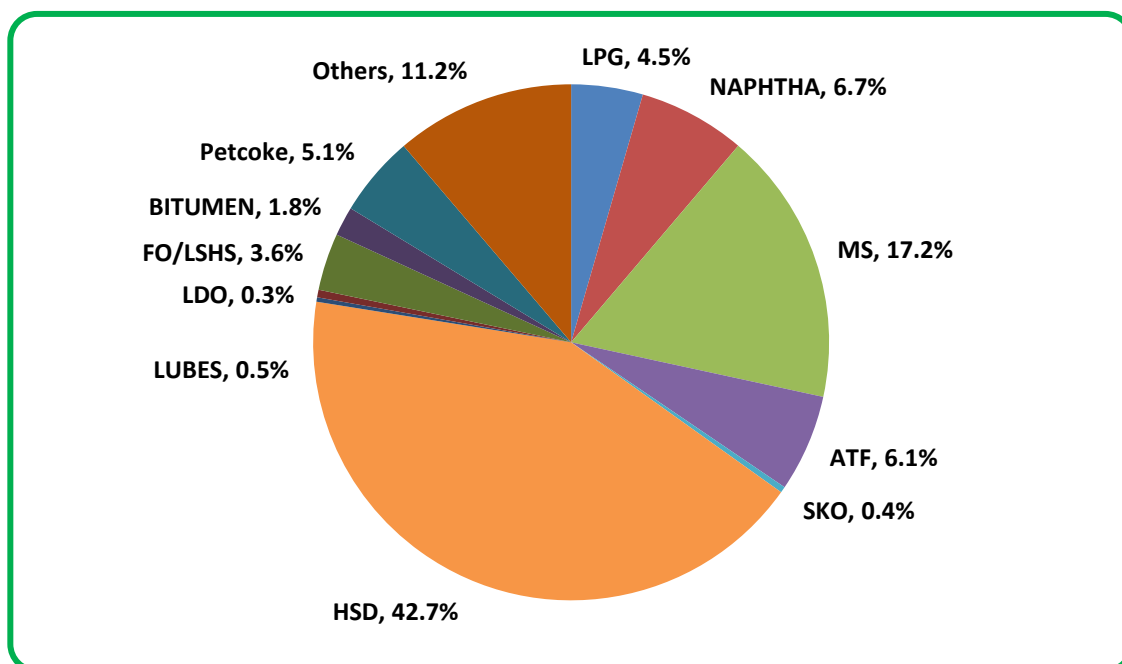
Note: (P): Provisional. Source: Oil Companies, Total may not tally due to rounding off.
 * Others include products like Propylene, solvents (Hexane, Benzene, Toluene, Xylene and Specialty solvents), Reformate, Mineral Turpentine Oil, Carbon Black Feedstock, Waxes, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel;

Figure-5; Product wise production of POL products by refineries and fractionators: April-July FY 2025-26 ^(P)



The percentage share of various products in total POL production during April - July FY 2025-26 is shown below:

Figure-6; Percentage share of products in total POL production: April-July 2025-26 ^(P)



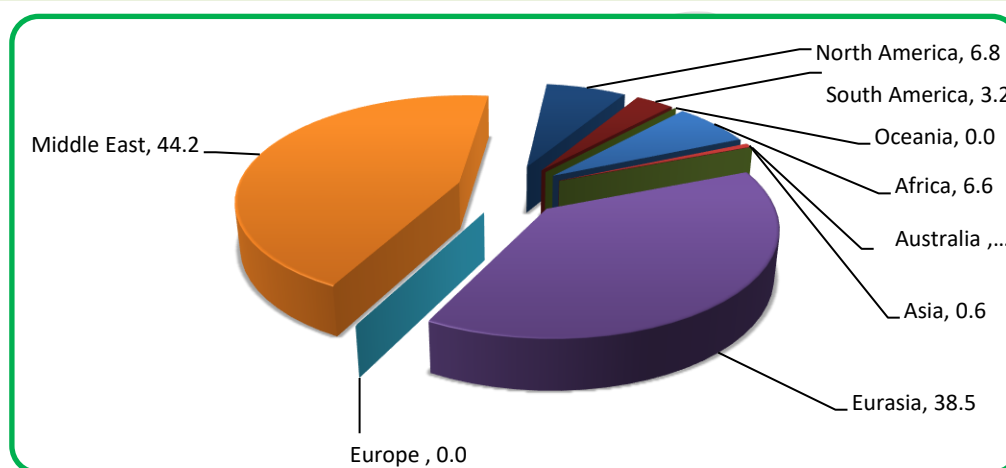
Part B: Import /Export

5.a Import of Crude oil

Details of import of crude oil given in Table-3 below:

Table-3; Import of Crude oil		
(Thousand Metric Tonnes)		
Import	July 2025 (P)	April to July FY 2025-26 (P)
Crude Oil	18560	81189

Figure 7: Region wise percentage share (%) of crude oil during April to July FY 2025-26 (P)



- Crude oil imports decreased by 4.3% and 0.6% during July 2025 and April-July FY 2025-26 as compared to the corresponding period of the previous year.
- Crude oil imports from OPEC countries increased to 48.7% of total imports during April-July FY 2025-26 as compared to 44.6% during April-July FY 2024-25.

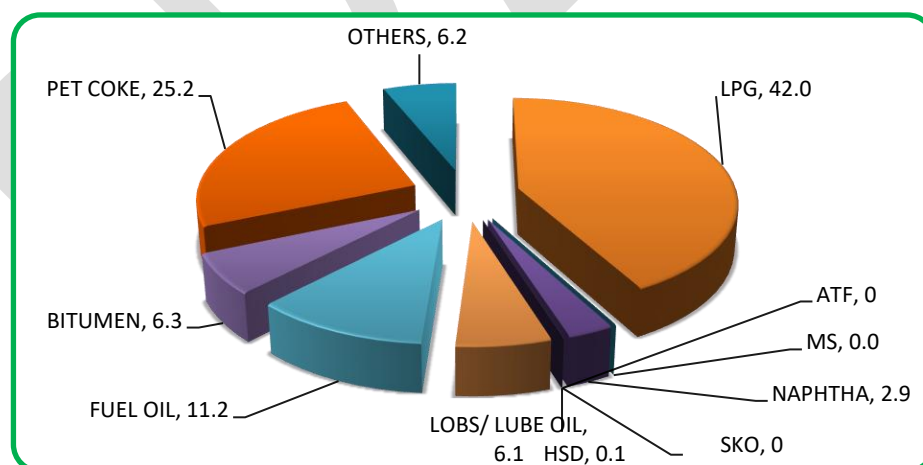
5.b Import Petroleum Products

Details of import of petroleum products given in Table-4 below:

Table-4; Import of Petroleum products		
(Thousand Metric Tonnes)		
Product	July 2025 (P)	April to July FY 2025-26 (P)
LPG	1884	7038
MS/ Petrol	0.001	0.003
NAPHTHA	99	493
ATF	0.001	0.002
SKO	0	0
HSD	3	9
LOBS/LUBE OIL	234	1019
FUEL OIL	536	1880
BITUMEN	231	1049
PETCOKE	1096	4221
OTHERS ^{\$}	226	1034
TOTAL IMPORTS	4308	16743

Notes: (P): Provisional. Source: Oil Companies & DGCIS. Total may not tally due to rounding off.
Private imports are prorated for the period June-2025 to July-2025 on the basis of actual data received from DGCIS for the period June-2024 to May-2025
^{\$} Others include Paraffin wax, Petroleum Jelly, Aviation Gas, MTBE, Reformate etc. LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, MTBE: Methyl tert-butyl ether.

Figure 8: Percentage share of petroleum products in imports: April to July FY 2025-26 (P)



- Imports made due to deficit in production viz. LPG and Lubes/LOBS accounted for 48.1% share of total POL products import during April-July FY 2025-26 as compared to 42.7% during April-July FY 2024-25.
- Import of petcoke accounted for 25.2% of the total POL imports during April-July FY 2025-26. The entire quantity was imported by private importers.

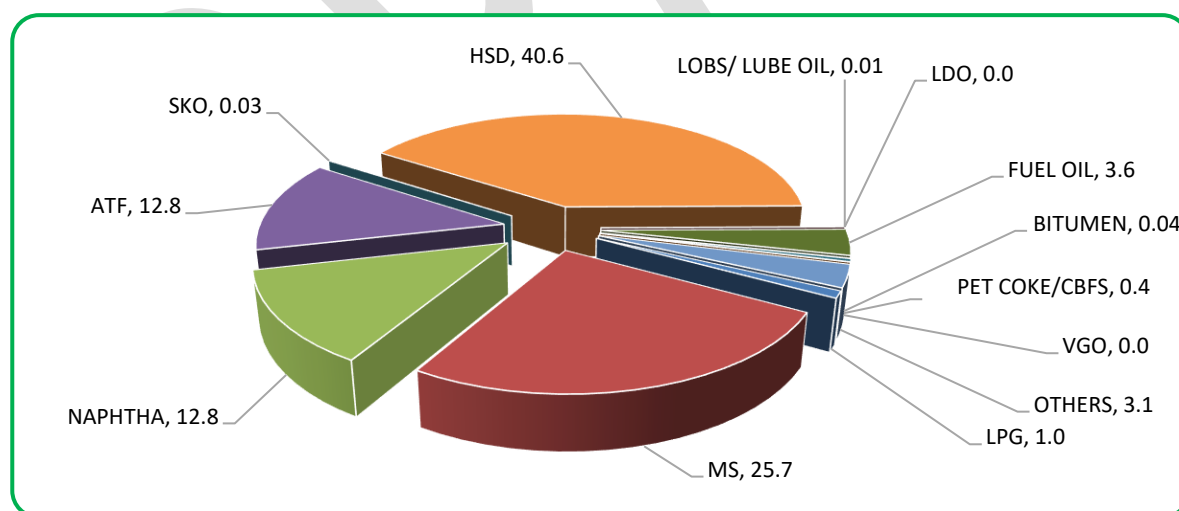
5.c Export of Petroleum Products

Details of export of petroleum products given in Table-5 below:

Table-5 Export of major Petroleum products		
(Thousand Metric Tonnes)		
Product	July 2025 (P)	April to July FY 2025-26 (P)
LPG	47	192
MS	1197	5142
Naphtha	604	2573
ATF	645	2559
SKO	2	7
HSD	2242	8131
LDO	0	0
LOBS/LUBE OIL	1	3
FUEL OIL	146	716
BITUMEN	1	9
PETCOKE	4	78
VGO	0	0
OTHERS [#]	132	617
TOTAL EXPORT	5021	20026

Note: (P): Provisional. Source: Oil Companies. Total may not tally due to rounding off.
[#] Other include Benzene, Hexane, MTO, Paraffin wax, Polypropylene, Sulphur etc.
 LPG: Liquefied petroleum gas, MS: Motor spirit, ATF: Aviation turbine fuel; SKO: Superior kerosene oil, HSD: High speed diesel, LDO: Light diesel oil, VGO: Vacuum gas oil, MTO: Mineral turpentine oil

Figure 9: Percentage share of petroleum products in export: April to July FY 2025-26 (P)



- Exports of POL products decreased by 2.0% and 0.4% during July 2025 and April-July FY 2025-26 as compared to the corresponding period of the previous year. Decrease in POL products exports during April-July FY 2025-26 were mainly due to decrease in exports of aviation turbine fuel (ATF) and petcoke/CBFS etc.